Eurogia: Call 28

Eligibility and funding conditions for Portuguese partners

28th February, online





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Promote measures to support innovation and R&TD

We manage a set of policy instruments centered on RTD, business innovation and the economic value of knowledge.



ANI occupies a central position in the relationship between science and the economy, promoting the transfer and valorisation of knowledge along four fundamental axes.





Training and promoting the internationalisation of the National Innovation System

We contribute to improving Portugal's performance in European RTD programmes. We help Portuguese organisations become part of international collaborative networks (e.g. Eureka Network, Horizon Europe).

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Training the National Innovation System

We guarantee basic public funding to the interface institutions - CoLAB, CTI - and strengthen their capacity to solve complex societal problems through R&TD. We are also the coordinating body for DIH and the National Network of Test Beds.

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Promote innovation and knowledge transfer policies

We contribute to public innovation policies, promoting concrete actions and working closely with academia for a more effective transfer of knowledge.

Portugal supports all Eureka Clusters



Next-generation secure communications



Low-carbon energy technologies



Software innovation and the digital transition



Advanced manufacturing and production technologies

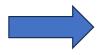


Sustainable digital transformation in electronic components and systems

Eureka funding process in Portugal...



- 1. Submit the international application to the Eureka Clusters platform (<u>https://eurekanetwork.org/login/</u>)
- 2. Legal and financial eligibility check of Portuguese entities.
- 3. Evaluation process (app. 3 months)
- 4. Decision and awarding of the Eureka label



5.

Phase 2

NATIONAL APPLICATION

(after being awarded with the Eureka label):

- Application to national funding under: **"Aviso MPr-2024-12 para Operações de I&D Industrial** à Escala Europeia", (Balcão dos Fundos / Portugal 2030).
- 6. Application analysis (app. 60 workdays)
- 7. Notification of the grant decision
- 8. Funding contract signature







Funding rules (Portugal)

Funding for Eureka Projects (PT entities)*



Type of call: Aviso MPr-2024-12 - SIID – Internacionalização de I&D - "Operações de I&D Industrial à Escala Europeia" – PT2030 >> **Overall budget: €13,3M**

Projects covered:

- EUREKA projects, including "classic" Eureka Network Projects, Eureka Clusters, Globalstars and Multilateral calls);
 - EUROSTARS-3



Type of Funding: grant



Eligible entities: SMEs and/or Small Mid-cap companies (mandatory) + universities, research centres and other nonentrepreneurial entities (ENESII) from all geographic regions from Continental Portugal (Norte, Centro, Lisboa, Alentejo and Algarve) are eligible for funding. ENESII from the Autonomous Regions of The Azores and Madeira, are also eligible for funding.

* Funded projects must include **industrial research and/or experimental development activities**, leading to the creation of new products, processes or systems or to the introduction of significant improvements in existing products, processes or systems.



Specific eligibility criteria (main highlights)

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Obtaining the Eureka Label

Present evidence of the approval of the project within the Eureka Programmes (Eureka label / Eureka Cluster label / notification of approval in case of Eurostars projects).



Must have a Portuguese SME or Small-Mid Cap company

When there is co-promotion between a PT company + PT R&D centres, the company(ies) of the national consortium must ensure the most relevant part of the eligible investment.

Large Portuguese companies: Not eligible



Documents required for the national application

- Original international application
- Final international evaluation report
- Eureka label award notification
- Draft of the International Consortium Agreement
- **Technical Annex** (using the template made available at "Balcão dos Fundos")



A INOVAÇÃO COMEÇA AQU

Balanced economic and financial situation

Mandatory financial autonomy ratios for companies*:

- SMEs and Small Mid-cap: 15%
- Companies active for less than one year:

Should demonstrate the capacity to finance the project with own capital, equal to or greater than 20% of their own eligible costs

* Financial autonomy ratio = Equity / Net Assets



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Fit into National and/or Regional RIS3

Your project must **fit into the priority areas** of the research and innovation **strategy for smart specialization** (National and/or **6** Regional **RIS3**).

Eligible costs (main)



Personnel costs, (technical staff directly allocated to R&D activities, including scholarships and the hiring of new staff)

Raw Materials, Consumables and Components

Subcontracting (up to 30% of the total eligible investment of the national component of the project)

Instruments, technical-scientific equipment and specific software

Dissemination activities of project results

Travel and accommodation abroad

+ Overheads 7% fixed rate applied to all direct eligible costs (incl. subcontracting costs)

Possibility of including the eligible investment in R&D share, that is not co-funded by European or national grants in SITIDE (Sistema de Incentivos Fiscais à I&D empresarial / System of Tax Incentives for Business R&D).

Funding rates

Type of organization	Basic Rate Industrial Research activities ¹	Basic Rate Experimental Development activities ²	Bonus "type of company"	Bonus "cooperation" or "dissemination" ³	On Average
Micro or Small Company	50%	25%	+ 20 p.p.	+ 15 p.p.	65% to 80%
Medium Company	50%	25%	+ 10 p.p.	+ 15 p.p.	60% to 70%
Small Mid-cap companies	50%	25%.	N.A.	+ 15 p.p.	50% to 55%
Research Organization or University ⁴	85% 4				85%

Important: For investments located in NUTS II Lisboa, the maximum co-funding rate is 40% of eligible costs.

- ¹ "Industrial Research" activities comprise TRL 2 to 4
- ² "Experimental Development" activities comprise TRL 5 to 8
- ³ "Cooperation" between autonomous companies or between companies and other not for profit organizations; wide technical and scientific "dissemination" of project results
- ⁴ provided the companies are not receiving indirect State Aid



Relevant legislation:



Aviso MPr-2024-12 SIID – Internacionalização de I&D Operações de I&D Industrial à **Escala Europeia**

https://www.compete2030.gov.pt/avi sos/siid-internacionalizacao-de-idoperacoes-de-id-industrial-aescala-europeia-mpr-2024-12/



Temática de Inovação e Transição Digital do Portugal 2030 (REITD)

Portaria n.º 328-B/2023

(sobretudo art^os 44^o ao 51^o + Anexo III)



Eureka Team (Portugal)



Contact us!

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